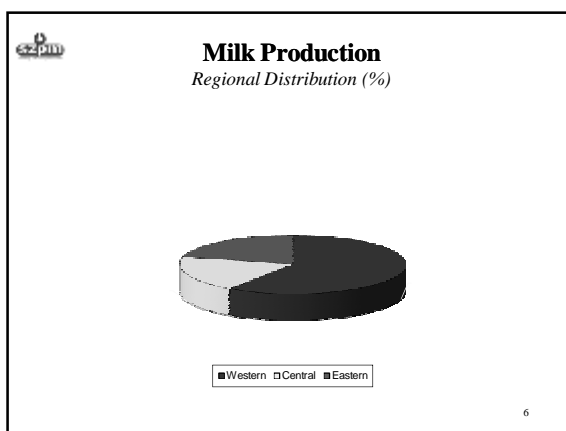
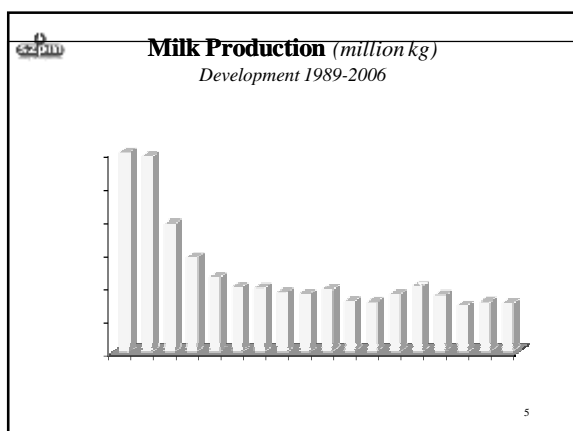
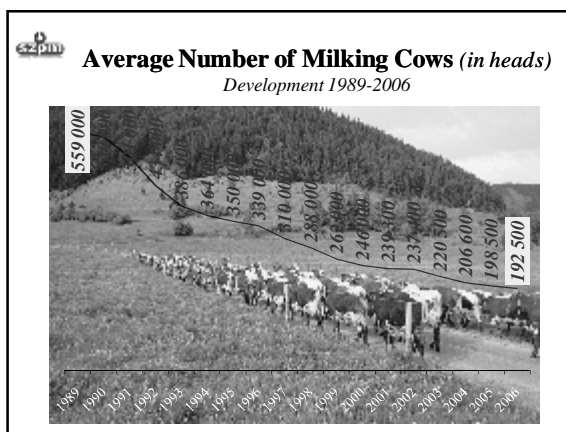
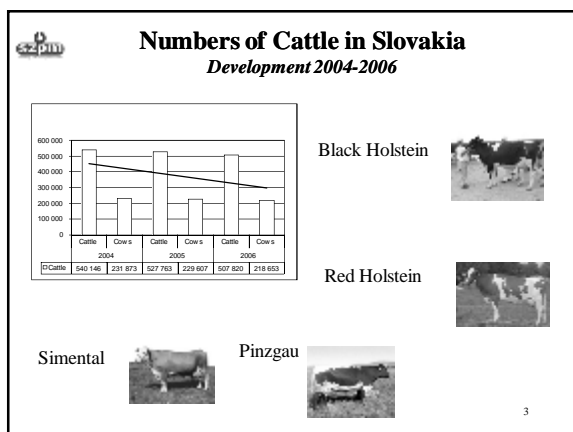
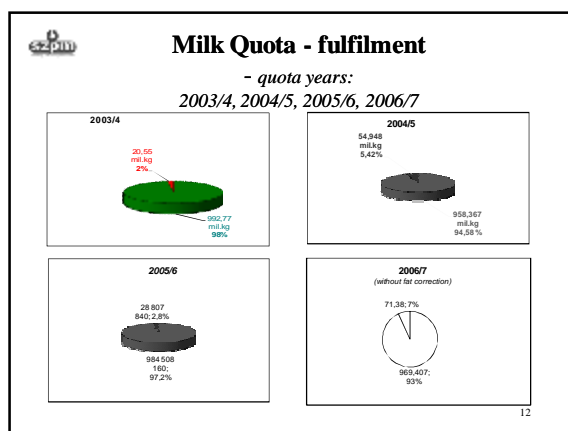
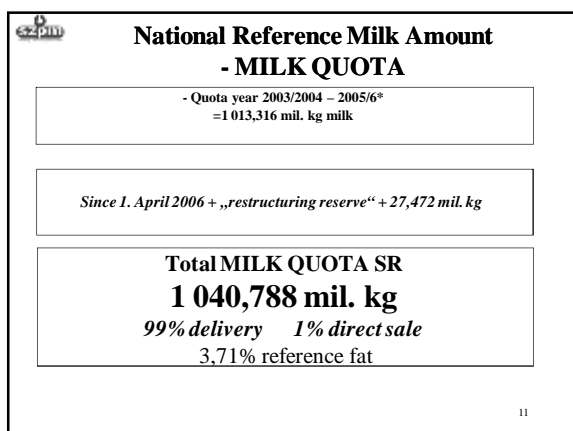
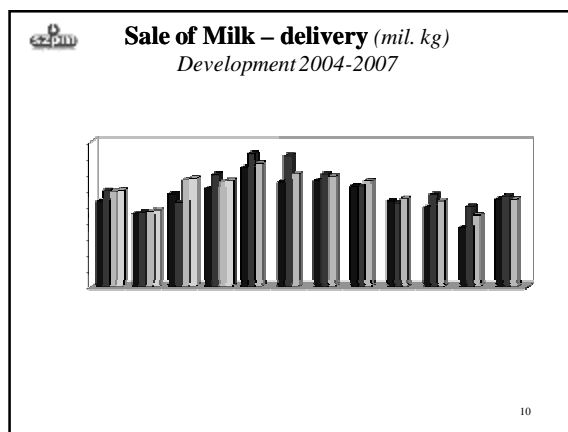
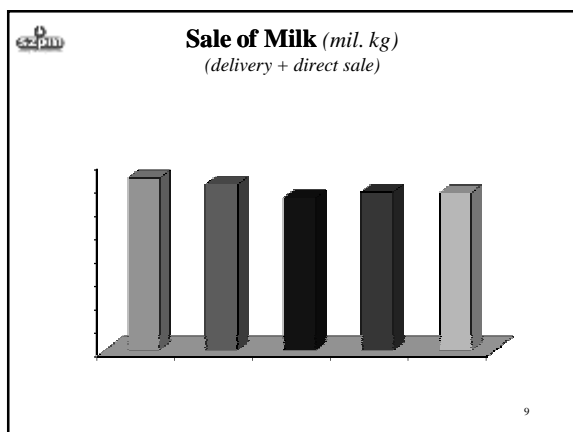
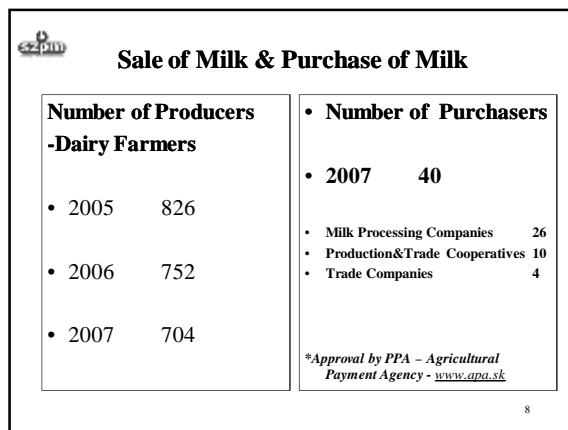
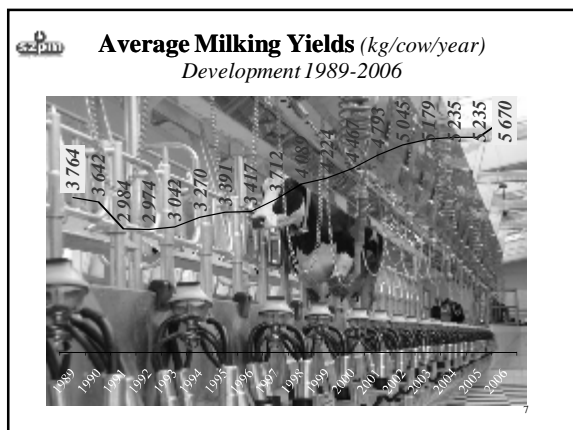


**Content of Presentation**

- § Numbers of Cattle in Slovakia -Development 2004-2006
- § Milk Sale
- § Milk Purchase
- § National Reference Milk Amount - MILK QUOTA and its Fulfilment
- § Development of Average Milk Prices in Slovakia and Qualitative Parametres
- § Comparison of Milk Prices on European Level
- § Support of Primary Milk Production in Slovakia
- § Situation in Milk Processing in Slovakia
- § Consumption of Milk and Milk Products in Slovakia
- § Promotion of Milk and Milk Products in Slovakia
- § „Milk Fund“





**Milk Quota Management**

**Subjects**

State Authority: **Ministry of Agriculture SR**  
 Competent / Executive Authority: **PPA (Agricultural Payment Agency)**  
**Milk Producers: 704**  
**Milk Purchasers: 40**

**Main Features of Milk Quota**

- Milk quota is bound/tied to the company and to cows
- Milk quota is not subject of free trade (selling/buying) , neither of rent
- Milk quota is not included into the company estate
- Milk quota is a subject of allocation from national reserve or quota transfer

**Milk Quota Management**

**Main Administration Procedures of Milk Quota**

- New Milk Quota Allocation
- Additional Milk Quota Allocation
- Milk Quota Transfer

**New Milk Quota Allocation**

- It is allocated to new dairy farmers from national reserve based on the application
- Maximum of new milk quota is 50 000 kg/applicant

**Milk Quota Management**


**Additional Milk Quota Allocation**

- It is allocated to existing dairy farmers from national reserve based on the application.
- Eligible applicants are dairy farmers those fulfilled their milk quota for at least 95%.
- Applicant can ask for the additional milk quota in the maximum amount of 15% from existing milk quota.

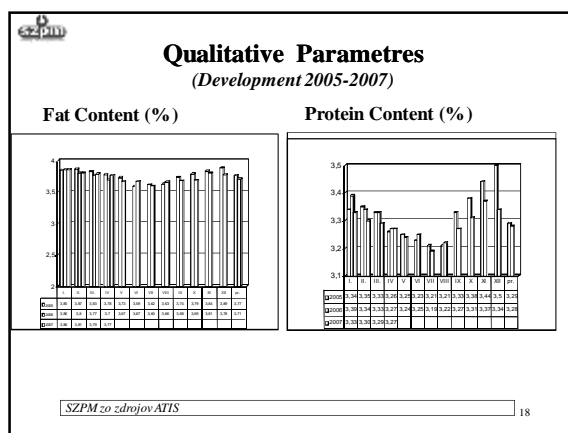
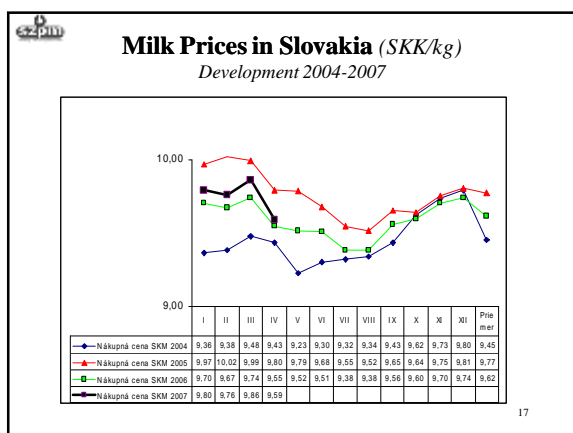
**Milk Quota Transfer**

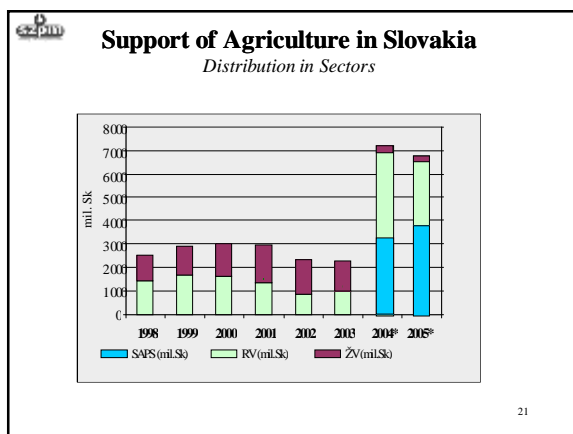
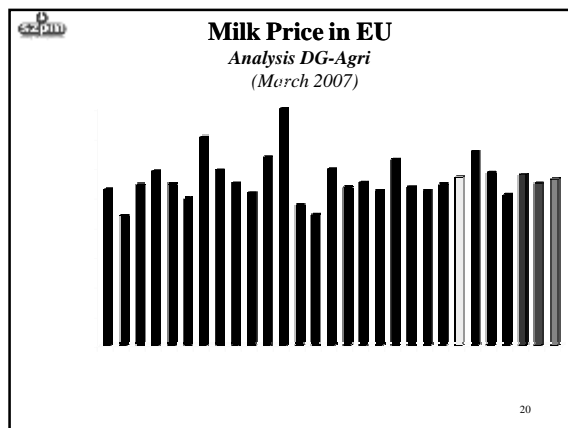
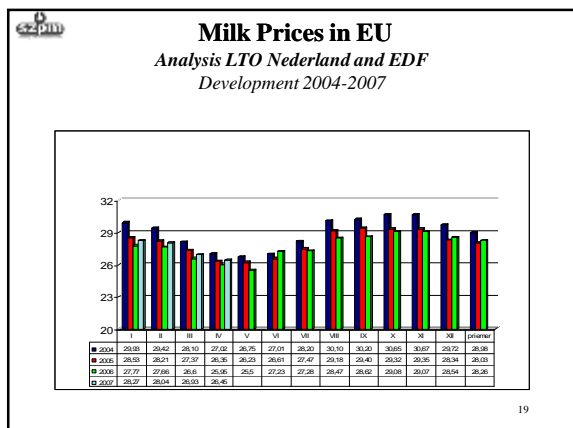
- Milk quota is tied to farm or milking cows (There is not possible to buy or to rent the milk quota)
- Transfer of milk quota is possible only through purchase or renting of whole farm or purchase of milking cows

**Milk Prices in Slovakia and in EU Member States**



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### Support of Dairy Sector in Slovakia

Till 2006: 0 SKK = 0 EUR !!!

2007:  
Ministry of Agriculture accepted the measures for the revitalization of the animal production.

„Government Regulation on support in agriculture by CNDP based on payment for Livestok Unit“  
*was approved.*

### „Government Regulation on support in agriculture by CNDP based on payment for Livestok Unit“

Category	Coefficient *	De-coupling Date
Calves up to 6 months	0,2	Coupling 31. March of actual year
Cattle 6 - 24 months	0,6	De-coupling 31. March 2007
Bulls, Oxes and Heifers older then 24 months	1,0	De-coupling 31. March 2007
Suckler Cows older then 24 months	1,0	Coupling 30. June of actual year
Sheep and Goats older then 12 months	0,15	De-coupling 31. March 2007 Coupling 30. June of actual year
Milk Quota	0,1998	De-coupling 31. March 2007

\*Note: Coefficient for calculation of animal numbers for Livestock Unit numbers

### „Government Regulation on support in agriculture by CNDP based on payment for Livestok Unit“

- Applications submitted to Agricultural Payment Agency till 30. June

Annexes:

- Declaration from Central Animal Register on number of calves animals, cattle 6-24 months, bulls, oxes, heifers older then 24 months and sheep and goats older then 12 months of 31. March 2007
- List of Animals – Suckler Cows, sheep and goat older then 24 months
- Declaration of Agricultural Payment Agency z on Individual Milk Quota

Support Ammount: 133 EUR/1 Livestock Unit

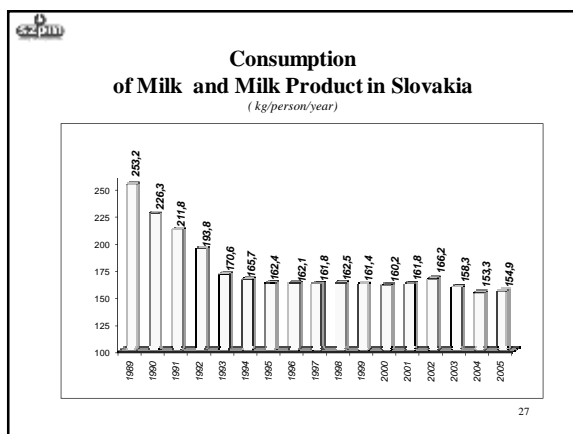
**Situation in Milk Processing/Dairy Sector  
in Slovakia**

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**Number of Dairies in Slovakia**

Amount of processed milk	Number of Dairies
more than 2 mil. kg	29
-out of which more than 10 mil. kg	19
0,5 – 2 mil. kg	31
less than 0,5 mil. kg - <i>excluding shepherd houses (for sheep milk processing)</i>	59
Shepherd houses (for sheep milk processing)	206

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**Consumption  
of Milk and Milk Product in Slovakia**  
(kg/person/year)


	2002	2003	2004	2005	Est. 2006
<b>Milk and Milk Product - total</b>	<b>166,2</b>	<b>158,3</b>	<b>153,3</b>	<b>154,9</b>	<b>155,8</b>
Liquid Milk	67,1	63,9	59,1	55,7	55,9
Cheese and cottage cheese	9,0	9,3	8,2	9,1	9,6
Milk Powder	1,6	1,4	1,4	1,7	1,2
Butter	3,0	2,8	2,2	2,0	1,8
Cream	2,2	2,4	2,2	2,8	2,8
Yogurt	13,1	12,4	12,6	13,1	12,8
Other products	0,4	0,4	0,3		


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**Promotion of Milk  
and Milk Products**

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Slovenský mliekarenský zväz 



**Information and Promotion Programme  
on Consumption of Milk and Dairy Products Support in  
Slovakia**

*Council Regulation (EC) Nr. 2826/2000 on Information and Promotion Actions for  
Agricultural Products on the Internal Markets.*

**„MILK FUND“**

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***Thanks for Your Attention***

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